

COHORT

Manage your  
agents in one  
place.

**The Better Way.**

**With Cohort Go, managing your agents just got easier. Streamline your agent relationships in a powerful, yet simple online platform, tailored for you.**

Rich in features, the Cohort Go Agent Management platform is designed for international education with capabilities to reduce costs, increase choice and improve productivity. Harness the power of automation to manage agent communications, training, business development and reporting.

**We're creating ways for people to worry less and experience more.**



### Take advantage of the benefits.



Centralised contacts and task management.



Complete commission management.



Personalised dashboards and reports.



Simple communication capabilities.



Tailored agent training and documents.

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# Centralise. Connect. Customise.

## Centralised contacts and task management.

Everything you need to know about your agents is at your fingertips. Manage, track and segment your agents in one cloud-based platform with secure access anywhere, anytime. From insight to action, gain a complete view of your agents including activity history, key contacts, communications, and compliance.

Assign tasks, track to-do's and plan follow-up activities. Gain clarity on the status of your tasks and closely monitor agent relationships so that they don't slip through the cracks.

## Simple communication capabilities.

Broadcast marketing messages directly to your agents and issue, track and maintain your agent contracts, all without leaving the platform.

## Complete commission management.

Automatically calculate all agent commission accruals in seconds. At census date, simply upload a list of all current financial students and the module will automatically:

- Incorporate the commission configuration for each agent.
- Generate an invoice for each agent due commissions.

## Personalised dashboards and reports.

Accelerate your productivity with personalised dashboards to visually analyse your data and make informed decisions. Choose from a collection of layouts and widgets including contact filters, calendars and notes.

Select from a range of report templates to review agent and team performance. You can also customise reports to suit your requirements.

## Tailored agent training.

Create, tailor and assign training packages and easily share stored documents with your agents.

Go

## The way forward.

Find out how Cohort Go Agent Management can help you GO further. Visit our website to discover more and find your local Cohort specialist.

[cohortgo.com/providers](https://cohortgo.com/providers)

COHORT *Go*